

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 25, 2016

REGISTRATION NO.: 26714

BONDS ISSUED BY: Robertson Fire Protection District

AMOUNT OF ISSUE: \$3,500,000.00 (Series 2016)
(remainder of \$10,000,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: January 26, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose purchasing real property, constructing improvements to, equipping and maintaining fire stations, and purchasing and equipping ambulances and fire protection and fire-fighting apparatus and auxiliary equipment therefor

Rate of Interest	Amount	Maturity
2.000 %	\$ 75,000.00	03/15/2017
2.000 %	100,000.00	03/15/2018
2.000 %	100,000.00	03/15/2019
2.000 %	150,000.00	03/15/2020
2.000 %	175,000.00	03/15/2021
2.000 %	175,000.00	03/15/2022
2.250 %	50,000.00	03/15/2023
2.250 %	175,000.00	03/15/2024
2.500 %	175,000.00	03/15/2025
	50,000.00	03/15/2026 *
	175,000.00	03/15/2027 *
2.500 %	225,000.00	03/15/2027
	50,000.00	03/15/2028 *
	275,000.00	03/15/2029 *
2.500 %	325,000.00	03/15/2029
2.500 %	275,000.00	03/15/2030
3.000 %	275,000.00	03/15/2031
3.000 %	275,000.00	03/15/2032
3.000 %	275,000.00	03/15/2033
3.000 %	250,000.00	03/15/2034
3.000 %	425,000.00	03/15/2035

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on and after March 15, 2027 may be called for redemption and payment prior to their Stated Maturity on and after March 15, 2026, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 15 and September 15

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: FTN Financial Capital Markets, Memphis, Tennessee

PURCHASE PRICE: \$3,586,166.36

INTEREST RATE: 2.4986%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$403,911,525.00

INDEBTEDNESS: (Including this issue) \$12,050,000.00

NOTICE OF ELECTION: Published in The Countian on April 2, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes - 238 No - 120

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about December 16, 2015, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system

NUMBER OF BIDS RECEIVED: 3